

Non-Natural/Corporate Ownership Disclosure

Owner Social Security Number

Name of Non-Natural or Corporate Owner

We, the undersigned as the non-natural/corporate owner listed above, understand that this contract is not treated as an annuity for tax purposes (unless it is held by a trust or other entity as an agent for a natural person within the meaning of Internal Revenue Code section 72 (u)(1)). As a result, tax deferral is generally not available and therefore, earnings on the contract may be treated as ordinary income received or accrued by the owner during the tax year. The owner/taxpayer is responsible for reporting this income to the Internal Revenue Service.

In accordance with Internal Revenue Code section 72(s) and contract language, upon the death of the annuitant, the beneficiary will receive the death benefit and the annuity will be terminated based on the terms of the contract. The designated annuitant cannot be changed once the annuity has been issued.

Please accept this form as confirmation that we understand our obligations with respect to the above mentioned annuity and will abide by them throughout the duration of the annuity.

Note: A Corporate Resolution or a list of authorized signers is required along with this form.

Advisor Signature

Date (MMDDYYYY)

X

Annuitant Signature

Date (MMDDYYYY)

X

Authorized Signer Signature

Date (MMDDYYYY)

X

Authorized Signer Signature

Date (MMDDYYYY)

X